

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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|----|---|
| 1. | Name of Listed Entity: Tata Chemicals Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 500770 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending: March 31, 2025 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Tata Chemicals Limited
Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Party paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialise d form | |
|----------|-------------------------------|----------------------|---|---|--|------------------------|---|--|-------------|------------------|--|--|----------------------------|----------|--|----------|--|--------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+CZ) | (IX) | | | (X) | (XI)= (VII)+(X) As a % of (A+B+CZ) | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter & Promoter Group | 7 | 96748953 | 0 | 0 | 96748953 | 37.98 | 96748953 | 0 | 96748953 | 37.98 | 0 | 37.98 | 0 | 0.00 | 0 | 0.00 | 96748903 |
| (B) | Public | 686966 | 158007325 | 0 | 0 | 158007325 | 62.02 | 158007325 | 0 | 158007325 | 62.02 | 0 | 62.02 | 0 | 0.00 | NA | NA | 155287370 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | 0.00 | NA | NA | | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total | 686973 | 254756278 | 0 | 0 | 254756278 | 100.00 | 254756278 | 0 | 254756278 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 252036273 |

Tata Chemicals Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the shareholders | Entity Type | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|---|----------------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-----------------|--|--|-------------------------------------|----------|--|----------|---|--------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | | (II) | (III) | (IV) | (V) | (VI) = (III)+(IV)+ (V) | (VII) As a % of (A+B+C2) | (VIII) | | | (IX) | (X) = (VI)+(IX) As a % of (A+B+C2) | (XI) | | (XII) | | (XIII) | |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (Specify) | | 7 | 96748953 | 0 | 0 | 96748953 | 37.98 | 96748953 | 0 | 96748953 | 37.98 | 0 | 37.98 | 0 | 0.00 | 0 | 0.00 | 96748903 |
| | Bodies Corporate | | 7 | 96748953 | 0 | 0 | 96748953 | 37.98 | 96748953 | 0 | 96748953 | 37.98 | 0 | 37.98 | 0 | 0.00 | 0 | 0.00 | 96748903 |
| | Tata Sons Private Limited | Promoter | 1 | 81260095 | 0 | 0 | 81260095 | 31.90 | 81260095 | 0 | 81260095 | 31.90 | 0 | 31.90 | 0 | 0.00 | 0 | 0.00 | 81260045 |
| | Tata Investment Corporation Ltd | Promoter Group | 1 | 15200001 | 0 | 0 | 15200001 | 5.97 | 15200001 | 0 | 15200001 | 5.97 | 0 | 5.97 | 0 | 0.00 | 0 | 0.00 | 15200001 |
| | Voltas Limited | Promoter Group | 1 | 200440 | 0 | 0 | 200440 | 0.08 | 200440 | 0 | 200440 | 0.08 | 0 | 0.08 | 0 | 0.00 | 0 | 0.00 | 200440 |
| | Tata Industries Limited | Promoter Group | 1 | 77647 | 0 | 0 | 77647 | 0.03 | 77647 | 0 | 77647 | 0.03 | 0 | 0.03 | 0 | 0.00 | 0 | 0.00 | 77647 |
| | Tata Motors Finance Limited | Promoter Group | 1 | 10060 | 0 | 0 | 10060 | 0.00 | 10060 | 0 | 10060 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10060 |
| | Titan Company Limited | Promoter Group | 1 | 560 | 0 | 0 | 560 | 0.00 | 560 | 0 | 560 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 560 |
| | Tata Consumer Products Limited | Promoter Group | 1 | 150 | 0 | 0 | 150 | 0.00 | 150 | 0 | 150 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 150 |
| | Ewart Investments Limited | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sirinto Investment Company Limited | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Tata Motors Ltd. | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sir Dorabji Tata Trust (NNTata, VSrinivasan, VSingh, PJhaveri, f | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sir Ratan Tata Trust (NNTata, VSrinivasan, VSingh, JNTata, JHC | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | J R D Tata Trust (NNTata, VSrinivasan, VSingh, Neville Tata) | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Tata Coffee Limited | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TMF Business Services Limited (Formerly Tata Motors Finance | Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total [A][1] | | 7 | 96748953 | 0 | 0 | 96748953 | 37.98 | 96748953 | 0 | 96748953 | 37.98 | 0 | 37.98 | 0 | 0.00 | 0 | 0.00 | 96748903 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total [A][2] | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding Of Promoter And Promoter Group (A)= [A][1]+[A][2] | | 7 | 96748953 | 0 | 0 | 96748953 | 37.98 | 96748953 | 0 | 96748953 | 37.98 | 0 | 37.98 | 0 | 0.00 | 0 | 0.00 | 96748903 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| | | | | | | | | | | | | | | | | | | | | |
|---|--------|-----------|---|---|-----------|-------|-----------|---|----------|-------|---|-------|---|------|----|----|-----------|---|---|---|
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4) | 686966 | 158007325 | 0 | 0 | 158007325 | 62.02 | 158007325 | 0 | 1.58E+08 | 62.02 | 0 | 62.02 | 0 | 0.00 | NA | NA | 155287370 | 0 | 0 | 0 |
|---|--------|-----------|---|---|-----------|-------|-----------|---|----------|-------|---|-------|---|------|----|----|-----------|---|---|---|

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| | |
|---------------------|---|
| No. of shareholders | % |
| 0 | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| |
|---------------------|
| No. of shareholders |
| 0 |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:

(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

Tata Chemicals Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|-----|---|-------|----------------------|---|-----------------------------------|--|---------------------------|--|--|-------------|-------|--|--|----------------------------|---------|--|---------|---|--------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C)2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

| Table VI - Statement showing foreign ownership limits | | |
|--|----------------------------|----------------------------|
| Particular | Approved limits (%) | Limits utilized (%) |
| As on shareholding date | 100 | 13.81 |
| As on the end of previous 1st quarter | 100 | 14.14 |
| As on the end of previous 2nd quarter | 100 | 14.13 |
| As on the end of previous 3rd quarter | 100 | 14.3 |
| As on the end of previous 4th quarter | 100 | 14.31 |

Notes :- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non- debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

Notes on Shareholding Pattern for the quarter ended March 31, 2025

Disclosure of notes on shareholding pattern- Tata Sons Private Limited i.e. TSPL holds 31.90% of Equity Shares of the Company. TSPL, being a Core Investment Company registered with the Reserve Bank of India, is exempted from the Companies (Significant Beneficial Owners) Rules 2018, as amended from time to time, on investment made by them. Other than TSPL, no shareholder holds 10% or more of paid-up Equity share capital of Company.

Disclosure of notes in case of promoter holding in dematerialized form is less than 100 percentage-The difference of 50 shares of Rs. 10 each which are not held by promoter in dematerialised form is on account of Writ Petition no 1478 of 1995 filed by Rajnandini Pachasia in the High Court of Calcutta. The matter is pending in the Court and the final order is awaited. Hence, Tata Sons Private Limited has not been able to dematerialise the said 50 shares.

Disclosure of notes on shareholding pattern for company remarks explanatory-

1) Consequent to a Scheme of Arrangement sanctioned by the Honble National Company Law Tribunal, 10,060 equity shares of Tata Chemicals Limited held by TMF Business Services Limited (Formerly Tata Motors Finance Limited, Promoter Group) have been transferred to Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited). Accordingly, as on March 31, 2025, Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited) has been reported under Promoter Group holding 10,060 equity shares of Tata Chemicals Limited. The Company has reported NIL shareholding against TMF Business Services Limited (Formerly Tata Motors Finance Limited) within the Promoter Group.

2) Pursuant to the scheme of arrangement between Tata Coffee Limited, TCPL Beverages & Foods Limited and Tata Consumer Products Limited, 150 shares of Tata Chemicals Limited held by Tata Coffee Limited have been transferred to Tata Consumer Products Limited. Accordingly, the Company has reported NIL shareholding against Tata Coffee Limited within the Promoter Group.